



03 Mar.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	14,919	1.1 %	80.8 %
BSE SENSEX	50,297	0.9 %	77.9 %
CNX BANK	35,420	0.4 %	94.5 %
CNX MIDCAP	24,087	1.7 %	110.0 %
CNX SMALLCAP	8,318	1.2 %	134.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	31,392	(0.5) %	2.6 %
S&P 500	3,870	(0.8) %	3.0 %
FTSE 100	6,614	0.4 %	0.6 %
HANG SENG	29,096	(1.2) %	5.9 %
NIKKEI	29,408	(0.9) %	7.9 %
SHANGHAI COMPOSITE	3,509	(1.2) %	0.2 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.45	1.2 %	0.7 %
EUR/USD	1.21	(1.1) %	(1.7) %
GBP/USD	1.39	(1.2) %	2.2 %
USD/JPY	106.68	0.5 %	3.4 %
USD/AUD	1.29	2.5 %	(0.6) %
USD/SGD	1.33	0.7 %	0.6 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	61	(1.4) %	27.3 %
Gold(INR/10g)	45,314	(1.1) %	(11.2) %
Gold Comex(USD/oz)	1,726	(0.5) %	(11.4) %
SILVER(INR/1Kg)	67,247	(1.6) %	(2.3) %
Aluminium(USD/MT)	2,155	(2.2) %	7.0 %
Copper(USD/MT)	9,198	0.3 %	16.2 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.4	0.0 %	0.5 %

**Global Economy:** Federal Reserve Governor Lael Brainard expressed concerns about last week's sharp rise in longer-term US Treasury yields. Eurozone consumer price inflation was stable in February, while core price growth slowed, flash figures from Eurostat showed Tuesday. The consumer price index rose 0.9 percent year-on-year, same as in January. Inflation was in positive territory for a second straight month. Japan unemployment rate came in at a seasonally adjusted 2.9% in January, the Ministry of Communications and Internal Affairs said on Tuesday that was unchanged from the December reading. The jobs-to-applicant ratio came in at 1.10. The participation rate was 61.8%, down from 62% a month earlier. The manufacturing sector in South Korea continued to expand in February, and at a faster pace, the latest survey from Markit Economics revealed on Tuesday with a manufacturing PMI score of 55.3. That's up from 53.2 in January, and it moves further above the boom-or-bust line of 50 that separates expansion from contraction. UK house price inflation accelerated in February, defying expectations for further slowing, survey data from the Nationwide Building Society showed Tuesday. The house price index rose 6.9% year-on-year following 6.4% rise in January. The policy board of the Reserve Bank of Australia decided on Tuesday to hold its cash rate at a record low of 0.10%. The central bank maintained the target yield on the 3-year Australian government bond at around 0.1% and the parameters of the Term Funding Facility and the bond purchase program. The board will not increase the cash rate until actual inflation is sustainably within the 2 to 3% target range. For this to occur, wages growth will have to be materially higher than it is currently, the bank said.

**Global Equities:** The US stocks turned lower amid a renewed corrective wave in tech counters.

**Indian Economy:** The cumulative number of COVID-19 vaccine doses given in the country has crossed 1.54 crore which include 6,09,845 shots administered on Tuesday, the Union Health Ministry said in its provisional data. India's fuel consumption could rise by 9.8% in the year to March 2022, its highest pace of growth in six years, data from Petroleum Planning Analysis Cell (PPAC) showed.

**Equity Markets:** Domestic equity indices advanced for the second session and closed near the day's high with strong gains on Tuesday. The Nifty managed to close above the crucial 14,900 mark. Barring the Nifty PSU Bank index, all other sectoral indices on the NSE ended in the green.

**Corporate News:** Reliance will be in focus along with telecom stocks as Jio has acquired 488.35 MHz of spectrum for Rs 57,122.65 crore, Bharti Airtel 355.45 MHz at Rs 18,698.75 crore, and Vodafone Idea with 11.80 MHz for Rs 1,993.40 crore. Ircon International: The offer for sale of Ircon will open during March 3-4, the government will divest 10% equity stake in company with an additional 6% as green shoe option.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	115.9	115.9	155.9
MF(INR cr)	(1,220.4)	(1,205.2)	(558.4)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	80,008	76,022	62,506
F&O(INR cr)	3,562,774	3,111,432	2,420,095

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	23.4	23.4	28.1
NSE VIX	23.6	24.6	25.8

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,420	0.4 %	94.5 %	Energy	19,303	0.8 %	79.2 %
IT	25,302	3.0 %	110.0 %	Pharma	12,257	1.4 %	74.4 %
Metals	3,928	0.8 %	152.8 %	Finance	16,399	0.2 %	83.4 %
Auto	10,744	3.2 %	130.7 %	PSU	2,380	(0.2) %	85.5 %
FMCG	33,251	1.4 %	26.1 %	Real Estate	357	0.7 %	107.5 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
L & T Info	3,833	6.2 %	175.3 %	ONGC	114	(3.0) %	72.6 %
Avenue Sup	3,074	5.7 %	47.6 %	HDFC	2,564	(1.6) %	61.9 %
Tata Motor	346	5.3 %	408.8 %	Dr Reddy's	4,405	(1.1) %	42.3 %
Hindustan	315	5.0 %	96.5 %	Power Grid	225	(1.0) %	45.6 %
M & M	860	5.0 %	215.2 %	Berger Pai	713	(0.8) %	47.5 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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