



03 Jan.2022

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,354	0.9 %	16.7 %
BSE SENSEX	58,254	0.8 %	16.4 %
CNX BANK	35,482	1.2 %	4.8 %
CNX MIDCAP	30,443	1.4 %	26.2 %
CNX SMALLCAP	11,289	1.4 %	36.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	36,338	(0.2) %	0.0 %
S&P 500	4,766	(0.3) %	0.0 %
FTSE 100	7,385	(0.3) %	12.4 %
HANG SENG	23,398	1.2 %	(14.8) %
NIKKEI	28,792	(0.4) %	5.6 %
SHANGHAI COMPOSITE	3,640	0.6 %	3.9 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	74.36	(0.3) %	1.9 %
EUR/USD	1.13	0.1 %	(7.7) %
GBP/USD	1.35	0.3 %	(1.2) %
USD/JPY	115.11	0.2 %	11.6 %
USD/AUD	1.38	(0.3) %	6.2 %
USD/SGD	1.35	(0.1) %	2.3 %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	77	0.6 %	61.7 %
Gold(INR/10g)	47,899	0.7 %	(6.1) %
Gold Comex(USD/oz)	1,831	0.7 %	(6.1) %
SILVER(INR/1Kg)	61,764	1.5 %	(10.3) %
Aluminium(USD/MT)	2,806	(0.8) %	39.4 %
Copper(USD/MT)	9,692	(0.2) %	22.4 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.0 %	0.1 %
10 Y GSec US 10	1.5	0.0 %	0.6 %

**Global Economy:** The US chief medical adviser has warned of an “unprecedented” surge in Covid-19 cases, as the country reported record-breaking numbers of infections that have driven up hospitalisation rates and caused widespread disruption to flights. The US seven-day rolling average of cases neared 400,000 on Saturday, its highest daily tally since the start of the pandemic and more than double the average registered on Christmas Day. The purchasing managers' index (PMI) for China's non-manufacturing sector came in at 52.7 in December, up from 52.3 in November, the National Bureau of Statistics said Friday. A reading above 50 indicates expansion, while a reading below it reflects contraction. The overall business climate in the non-manufacturing sector has rebounded this month. The services sector witnessed a faster recovery. In December, the sub-index for business activities in the services sector reached 52, up 0.9 percentage points from that in November. The construction industry expanded at a slower pace, with the sub-index for business activities in the construction sector standing at 56.3 in December, 2.8 percentage points lower from the previous month. Friday's data also showed that the PMI for China's manufacturing sector came in at 50.3 in December, up from 50.1 in November.

**Global Equities:** The US stocks eased on Friday. For the year 2021, the S&P 500 surged by 27%, while the Nasdaq and the Dow soared by 21.4% and 18.7%, respectively. The major averages all moved higher for the third straight year.

**Indian Economy:** The gross GST revenue collected in the month of December 2021 is Rs 1,29,780 crore of which CGST is Rs 22,578 crore, SGST is Rs 28,658 crore, IGST is Rs 69,155 crore (including Rs 37,527 crore collected on import of goods) and cess is Rs 9,389 crore (including Rs 614 crore collected on import of goods). The government has settled Rs 25,568 crore to CGST and Rs 21,102 crore to SGST from IGST as regular settlement. The combined Index of Eight Core Industries stood at 131.7 in November 2021, rising by 3.1 per cent (provisional) as compared to the Index of November 2020. The production of Coal, Natural Gas, Refinery Products, Fertilizers, Steel and Electricity industries increased in November 2021 over the corresponding period of last year.

**Equity Markets:** The domestic equity benchmarks ended with decent gains on the last trading day of 2021. The Nifty closed above the 17,350 mark. Shares across sectors advanced with banks, financials, auto metal and FMCG stocks gaining the most.

**Corporate News:** Maruti Suzuki India posted total sales of 1,53,149 units in December 2021, against 1,60,226 units sold in December 2020. JTL Infra registered highest sales volume ever of 34,612 metric tonnes in Q3 FY22, increased by 77.39 percent YoY. Mahindra & Mahindra: Mahindra Auto sold 39,157 vehicles in December 2021, registering a double-digit growth of 11 percent YoY. Tractor sales fell to 16,687 units during December 2021, down from 21,173 units during December 2020. The GST Council has recommended to defer the decision to change the rates in textiles recommended in the 45th GST Council meeting. Consequently, the existing GST rates in textile sector would continue beyond 1st January, 2022. The GST Council had earlier decided to raise the rate on textiles from 5% to 12%.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(151.8)	(83.0)	(20.3)
MF(INR cr)	948.6	1,181.3	564.0

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	3,941	38,483	67,800
F&O(INR cr)	3,226,284	7,553,061	5,961,347

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	17.2	21.6	18.5
NSE VIX	16.2	17.2	16.5

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,482	1.2 %	4.8 %	Energy	22,632	0.7 %	22.2 %
IT	38,701	0.1 %	49.0 %	Pharma	14,223	0.6 %	14.9 %
Metals	5,522	1.9 %	31.8 %	Finance	17,331	1.3 %	8.9 %
Auto	10,937	1.7 %	9.1 %	PSU	2,530	1.6 %	14.3 %
FMCG	37,580	1.4 %	7.8 %	Real Estate	484	1.2 %	44.2 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Hindalco I	476	5.8 %	35.8 %	NTPC	124	(2.0) %	15.3 %
Bajaj Hold	5,432	5.3 %	62.7 %	Cipla	944	(0.9) %	15.4 %
Titan Comp	2,522	3.5 %	61.8 %	Tech Mahin	1,791	(0.5) %	80.5 %
Adani Tran	1,741	3.4 %	74.2 %	Power Grid	204	(0.5) %	24.6 %
Indus Towe	248	3.3 %	(2.8) %	Infosys	1,888	(0.3) %	36.3 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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