



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,167	0.0 %	15.5 %
BSE SENSEX	57,685	1.1 %	15.3 %
CNX BANK	36,365	0.0 %	7.4 %
CNX MIDCAP	29,956	0.0 %	24.2 %
CNX SMALLCAP	10,674	0.0 %	28.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,022	(1.3) %	11.2 %
S&P 500	4,513	(1.2) %	20.2 %
FTSE 100	7,169	1.6 %	9.1 %
HANG SENG	23,659	0.8 %	(13.9) %
NIKKEI	27,936	0.4 %	2.5 %
SHANGHAI COMPOSITE	3,577	0.4 %	2.1 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.98	0.2 %	2.8 %
EUR/USD	1.13	0.2 %	(7.7) %
GBP/USD	1.33	(0.1) %	(2.5) %
USD/JPY	113.20	(0.2) %	9.7 %
USD/AUD	1.40	(0.2) %	8.1 %
USD/SGD	1.37	(0.4) %	3.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	66	180.1 %	39.0 %
Gold(INR/10g)	47,590	(0.9) %	(6.7) %
Gold Comex(USD/oz)	1,780	(0.6) %	(8.7) %
SILVER(INR/1Kg)	61,821	(0.2) %	(10.2) %
Aluminium(USD/MT)	2,635	(0.6) %	30.9 %
Copper(USD/MT)	9,605	(1.5) %	21.3 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	(0.1) %	0.6 %

Global Economy: The US economic activity grew at a modest to moderate pace during October and early November, according to the Federal Reserve's Beige Book. The Fed noted that several districts experienced strong demand, but growth was constrained by supply chain disruptions and labor shortages. The Commerce Department released a report showing a modest increase in U.S. construction spending in the month of October. The construction spending edged up by 0.2% to an annual rate of \$1.598 trillion in October after easing by 0.1% to a revised rate of \$1.595 trillion in September. The The ISM said its US manufacturing PMI crept up to 61.1 in November from 60.8 in October, with a reading above 50 indicating growth in the sector. China manufacturing sector slipped into contraction territory in November, the latest survey from Caixin revealed with a manufacturing PMI score of 49.9. That's down from 50.6 in October and it falls beneath the boom-or-bust line of 50 that separates expansion from contraction. Euro area manufacturing sector growth was tepid in November, following a four-month slowdown from June's record expansion, final survey results from IHS Markit showed on Wednesday. The factory Purchasing Managers' Index rose slightly to 58.4 in November from 58.3 in the previous month. The flash reading was 58.6. Germany's business sentiment weakened in November as the fourth wave of pandemic caused expectations to fall especially in the service sector, survey results from the ifo Institute showed. The business confidence index fell to 96.5 in November from 97.7 in October.

Global Equities: Dow fell sharply in intraday moves as the US Fed Chief Jerome Powell reiterated that Fed needs to be ready to respond to the possibility that inflation may not recede in the second half of next year.

Indian Economy: India's manufacturing Purchasing Managers Index or PMI rose at the fastest pace in 10 months in November. Manufacturing PMI increased at 57.6, which is a jump from 55.9 in October. The manufacturing sector continued its strong expansion in November as sales accelerated and production saw the fastest upturn in nine months, IHS Markit India said. Input buying was scaled up by companies which led to the second-quickest accumulation in stocks of purchases since data collection started nearly 17 years ago, it said. The gross GST revenue collected in the month of November 2021 is Rs 1,31,526 crore of which CGST is Rs 23,978 crore, SGST is Rs 31,127 crore, IGST is Rs 66,815 crore (including Rs 32,165 crore collected on import of goods) and Cess is Rs 9,606 crore (including Rs 653 crore collected on import of goods). For the second straight month gross GST collection crossed Rs 1.30 lakh crore. The revenues for the month of November 2021 are 25% higher than the GST revenues in the same month last year and 27% over 2019-20.

Equity Markets: Equity indices ended with strong gains on Wednesday, tracking positive global cues. Positive domestic economic data also boosted sentiment. The Nifty managed to close above the 17,150 level after hitting a day's low of 17,064.25 in mid afternoon trade. Pharma and healthcare stocks declined while banks and metal shares advanced.

Corporate News: Hero MotoCorp, world's largest manufacturer of motorcycles and scooters, registered sale of 3,49,393 units in November 2021, lower than 5,91,091 in November 2020. Coal India' coal production increased 4.1% to 53.8 million tonnes (MT) in November 2021 from 51.7 MT in November 2020. The company's coal offtake stood at 56.8 MT last month, up 10.8% compared with 51.3 MT recorded in the same month last year. Raymond has approved the listing of its subsidiary JK Files & Engineering (JKFEL). The IPO will comprise an offer for sale of Rs 800 crore. It will not have any fresh issuance of shares.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(698.0)	(39.8)	(11.5)
MF(INR cr)	3,193.9	1,023.2	478.6

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	10,788	10,788	71,564
F&O(INR cr)	7,618,990	7,618,990	5,749,517

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	27.2	18.7	18.1
NSE VIX	19.5	19.5	16.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	36,365	1.9 %	7.4 %	Energy	23,111	1.3 %	24.8 %
IT	35,429	1.1 %	36.4 %	Pharma	13,442	(1.6) %	8.6 %
Metals	5,322	2.3 %	27.0 %	Finance	17,759	1.3 %	11.6 %
Auto	10,758	1.5 %	7.3 %	PSU	2,628	2.7 %	18.7 %
FMCG	37,458	0.2 %	7.4 %	Real Estate	495	1.4 %	47.3 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
IndusInd B	934	5.7 %	(6.0) %	Cipla	928	(4.4) %	13.4 %
JSW Steel	637	4.7 %	25.2 %	Dabur Indi	576	(3.2) %	7.0 %
Axis Bank	680	3.7 %	(4.7) %	Divi's Lab	4,752	(2.6) %	31.4 %
Tata Motor	475	3.6 %	54.4 %	Marico	525	(2.5) %	28.9 %
NMDC	138	3.6 %	(0.6) %	Cadila Hea	454	(2.4) %	2.8 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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