



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	13,109	1.1 %	58.8 %
BSE SENSEX	44,655	1.1 %	58.0 %
CNX BANK	29,818	0.7 %	63.8 %
CNX MIDCAP	19,904	1.0 %	73.5 %
CNX SMALLCAP	6,633	0.9 %	87.3 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	29,824	0.6 %	4.5 %
S&P 500	3,662	1.1 %	13.4 %
FTSE 100	6,385	1.9 %	(16.0) %
HANG SENG	26,568	0.9 %	(6.9) %
NIKKEI	26,788	1.3 %	15.4 %
SHANGHAI COMPOSITE	3,452	1.8 %	11.9 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	73.70	(0.1) %	3.5 %
EUR/USD	1.19	0.1 %	6.2 %
GBP/USD	1.34	0.0 %	1.4 %
USD/JPY	104.29	(0.2) %	(4.0) %
USD/AUD	1.36	(0.1) %	(4.7) %
USD/SGD	1.34	(0.2) %	(0.5) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	45	(1.7) %	(27.2) %
Gold(INR/10g)	48,314	(1.0) %	23.9 %
Gold Comex(USD/oz)	1,819	2.0 %	17.9 %
SILVER(INR/1Kg)	60,599	1.0 %	31.6 %
Aluminium(USD/MT)	2,046	1.5 %	15.4 %
Copper(USD/MT)	7,644	(0.4) %	24.0 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.1 %	(1.0) %

Global Economy: Organization for Economic Cooperation and Development (OECD) said it expects the global economy to contract 4.2% this year. That reflects an upward revision from an estimate made in September that pointed to a 4.5% fall in real GDP. Looking ahead, the group said worldwide economic growth would average 4% over the next two years. It expects real GDP growth to hit 4.2% in 2021 – trimmed from a September forecast of 5% – and 3.7% in 2022. The Institute for Supply Management or ISM said its US manufacturing PMI dropped to 57.5 in November from 59.3 in October, with a reading above 50 indicating growth in the manufacturing sector. China's manufacturing sector logged its strongest growth in a decade in November to indicate a sustained recovery from the Covid-19 outbreak, survey data from IHS Markit showed. The Caixin manufacturing PMI rose to 54.9 in November from 53.6 in October. This was the highest score since November 2010. Eurozone final factory PMI fell to 53.8 in November from 54.8 in October, data from IHS Markit showed Tuesday. Manufacturing sector expanded for the fifth successive month in November despite new lockdown measures. Eurozone consumer prices were down 0.3% on a yearly basis in November. Japanese manufacturing sector continued to contract in November, albeit at a slower pace, the latest survey from Jibun bank revealed with a manufacturing PMI score of 49.0, up from 48.7 in October.

Global Equities: The US stocks jumped as the Nasdaq and the S&P 500 have reached new record intraday highs. US Fed Chief Jerome Powell reiterated the Fed's stance on using its policies to help lift the economic burdens onset by the pandemic.

Indian Economy: India manufacturing Purchasing Managers' Index, or PMI, fell to 56.3 in November from 58.9 in October, survey results from IHS Markit showed on Tuesday. The reading was the lowest in three months. Manufacturing activity grew at a softer pace in November. New order growth was the slowest in three months in November. Demand from abroad increased. Production increased amid an easing in the Covid-19 restrictions and an improvement in market conditions. The rate of expansion in output was the slowest in three months in November. Ministry of Finance stated today that the gross GST revenue collected in the month of November, 2020 is Rs 1,04,963 crore of which CGST is Rs 19,189 crore, SGST is Rs 25,540 crore, IGST is Rs 51,992 crore (including Rs 22,078 crore collected on import of goods) and Cess is Rs 8,242 crore (including Rs 809 crore collected on import of goods). The total number of GSTR-3B Returns filed for the month of November up to 30th November 2020 is 82 lakhs.

Equity Markets: The domestic equity benchmarks ended with strong gains on Tuesday. Barring the Nifty FMCG index, all the sectoral indices on the NSE ended in the green. The barometer index, the S&P BSE Sensex, soared 505.72 points or 1.15% to 44,655.44. The Nifty 50 index added 140.10 points or 1.08% at 13,109.05. Both the indices attained record closing high levels.

Corporate News: Leading two-wheeler maker Hero MotoCorp recorded a growth of 13.8% to sell 575,957 units in the local market last month. Dr Reddy's Labs and Russian Direct Investment Fund (RDIF) commenced clinical trials for Sputnik V vaccine in India. Godrej Industries will be in focus as ICRA assigned 'A1+' rating to the company's issue of Commercial Paper Programme of upto Rs 1,500 crore.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	1,237.5	503.1	139.3
MF(INR cr)	(1,831.4)	(1,416.6)	(375.5)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	66,282	66,282	57,551
F&O(INR cr)	1,748,725	1,748,725	1,957,787

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.9	0	29.7
NSE VIX	20.2	20.2	27.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	29,818	0.7 %	63.8 %	Energy	16,475	1.4 %	52.9 %
IT	22,171	1.9 %	84.1 %	Pharma	12,045	1.7 %	71.4 %
Metals	2,974	1.7 %	91.4 %	Finance	14,352	0.4 %	60.5 %
Auto	8,987	1.1 %	93.0 %	PSU	1,603	2.9 %	25.0 %
FMCG	31,705	(0.0) %	20.3 %	Real Estate	270	3.3 %	56.8 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
GAIL (Indi)	111	7.8 %	46.1 %	Indraprast	482	(2.8) %	23.5 %
Motherson	157	6.2 %	171.3 %	Nestle Ind	17,418	(2.6) %	11.3 %
Avenue Sup	2,427	6.0 %	16.5 %	Info Edg.(4,207	(2.3) %	108.9 %
Sun Pharma	539	5.4 %	57.0 %	Alkem Lab	2,789	(1.9) %	22.9 %
L & T Info	3,353	4.8 %	140.9 %	Kotak Mah.	1,876	(1.6) %	58.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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