



02 Nov.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,930	0.0 %	20.6 %
BSE SENSEX	60,138	1.4 %	21.1 %
CNX BANK	39,764	0.0 %	17.4 %
CNX MIDCAP	31,024	0.0 %	28.6 %
CNX SMALLCAP	10,860	0.0 %	31.1 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,914	0.3 %	17.3 %
S&P 500	4,614	0.2 %	22.8 %
FTSE 100	7,289	0.7 %	10.9 %
HANG SENG	25,154	(0.9) %	(8.4) %
NIKKEI	29,647	2.6 %	8.8 %
SHANGHAI COMPOSITE	3,544	(0.1) %	1.2 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.84	(0.1) %	2.6 %
EUR/USD	1.16	(0.4) %	(5.7) %
GBP/USD	1.37	(0.5) %	0.2 %
USD/JPY	114.07	0.2 %	10.6 %
USD/AUD	1.33	0.1 %	2.6 %
USD/SGD	1.35	0.1 %	2.1 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	84	0.6 %	76.5 %
Gold(INR/10g)	47,621	(0.4) %	(6.6) %
Gold Comex(USD/oz)	1,803	0.0 %	(7.5) %
SILVER(INR/1Kg)	64,119	(0.3) %	(6.9) %
Aluminium(USD/MT)	2,713	0.7 %	34.7 %
Copper(USD/MT)	9,875	(0.8) %	24.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	0.0 %	0.7 %

Global Economy: A report released by the Institute for Supply Management on Monday showed a modest slowdown in the pace of growth in US manufacturing activity in the month of October. The ISM said its manufacturing index edged down to 60.8 in October from 61.1 in September, although a reading above 50 still indicates growth. China's factory activity shrank for a second month. The official manufacturing Purchasing Manager's Index (PMI) was at 49.2 in October, down from 49.6 in September, data from the National Bureau of Statistics (NBS) showed on Sunday. However, private data showed a different reading. China manufacturing sector moved into expansion territory in October, the latest survey from Caixin showed on Monday with a manufacturing PMI score of 50.6. That's up from 50.0 in September and it moves out of stagnation mark. The UK manufacturing activity growth improved in October for the first time in five months. The Chartered Institute of Procurement & Supply manufacturing final Purchasing Managers' Index rose to 57.8 in October from 57.1 in September. Japan manufacturing sector continued to expand in October, and at a faster pace, the latest survey from Jibun Bank showed on Monday with a Manufacturing PMI score of 53.2. That's up from 51.5 in September.

Global Equities: The US stocks stayed at record high on good earnings and continued buying support.

Indian Economy: India's manufacturing activity growth hits eight-month high. Data released by the IHS Markit showed Purchasing Managers' Index (PMI) edged up to 55.9 in October expanding for the fourth consecutive month even as it stayed below the February reading of 57.5. A reading above 50 indicates expansion in economic activity and a number below that signals contraction. The gross GST revenue collected in the month of October 2021 is Rs 1,30,127 crore of which CGST is Rs 23,861 crore, SGST is Rs 30,421 crore, IGST is Rs 67,361 crore (including Rs 32,998 crore collected on import of goods) and Cess is Rs 8,484 crore (including Rs 699 crore collected on import of goods). The GST revenues for the month of October 2021 are 24% higher than the GST revenues in the same month last year and 36% over 2019-20.

Equity Markets: The domestic equity benchmarks closed with strong gains on Monday. The Nifty closed below the 17,950 mark. Shares across sectors edged higher, with metals, IT, banks, financials and auto stocks gaining the most.

Corporate News: Tata Motors' consolidated net loss stood at Rs 4,441.57 crore in Q2 FY22 as against a net loss of Rs 314 crore posted in Q2 FY21. Consolidated revenue from operations grew 14.7% to Rs 61,379 crore in Q2 FY22 from Rs 53,530 crore posted in Q2 FY21. The company posted a pre tax loss of Rs 3,467 crore in Q2 FY22 as compared to a net loss of Rs 819.55 crore posted in Q2 FY21. Hero MotoCorp sold 547,970 units of two-wheelers in October 2021. Sales stood at 8.07 lakh units in October 2020. Eicher Motors said motorcycles sales fell 34% to 44,133 units in October 2021 from 66,891 units in October 2020.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(732.3)	(119.5)	(7.7)
MF(INR cr)	(2,626.9)	83.7	380.4

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	8,190	8,190	72,698
F&O(INR cr)	5,564,606	5,564,606	5,519,788

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.3	16.3	18.0
NSE VIX	17.2	17.2	16.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	39,764	1.7 %	17.4 %	Energy	23,505	1.2 %	26.9 %
IT	35,290	2.6 %	35.8 %	Pharma	14,049	1.2 %	13.5 %
Metals	5,734	3.1 %	36.9 %	Finance	19,010	1.2 %	19.5 %
Auto	11,421	1.1 %	14.0 %	PSU	2,860	1.2 %	29.1 %
FMCG	38,664	1.2 %	10.9 %	Real Estate	519	4.0 %	54.5 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
SAIL	125	8.8 %	49.4 %	Cholaman.I	589	(4.2) %	4.6 %
IndusInd B	1,229	7.8 %	23.7 %	UPL	720	(2.7) %	10.2 %
Indus Towe	285	5.0 %	11.6 %	M & M	870	(1.6) %	7.8 %
Hindalco I	478	4.0 %	36.5 %	Avenue Sup	4,565	(1.5) %	56.7 %
HCL Techno	1,189	4.0 %	18.6 %	Bajaj Fins	17,566	(1.4) %	79.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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