



INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	11,642	(0.2) %	0.0 %
BSE SENSEX	39,614	(0.3) %	40.2 %
CNX BANK	23,901	(0.8) %	0.0 %
CNX MIDCAP	17,067	0.5 %	0.0 %
CNX SMALLCAP	5,819	(0.3) %	0.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	26,502	(0.6) %	(7.1) %
S&P 500	3,270	(1.2) %	1.2 %
FTSE 100	5,577	(0.1) %	(26.7) %
HANG SENG	24,107	(2.0) %	(15.5) %
NIKKEI	22,977	(1.5) %	(1.0) %
SHANGHAI COMPOSITE	3,225	(1.5) %	4.5 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.16	0.4 %	4.2 %
EUR/USD	1.17	(0.4) %	4.4 %
GBP/USD	1.30	(0.3) %	(1.7) %
USD/JPY	104.45	0.1 %	(3.9) %
USD/AUD	1.42	0.7 %	(0.4) %
USD/SGD	1.37	0.2 %	1.5 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	36	(1.1) %	(41.5) %
Gold(INR/10g)	50,645	(0.1) %	29.9 %
Gold Comex(USD/oz)	1,871	0.0 %	21.3 %
SILVER(INR/1Kg)	60,471	1.1 %	31.3 %
Aluminium(USD/MT)	1,821	1.9 %	2.7 %
Copper(USD/MT)	6,695	0.0 %	8.6 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.9	0.0 %	(1.1) %

Global Economy: Consumer sentiment in the US improved slightly more than initially estimated in the month of October, according to revised data released by the University of Michigan on Friday. The report showed the consumer sentiment index for October was upwardly revised to 81.8 from the preliminary reading of 81.2. MNI Indicators said its Chicago business barometer edged down to 61.1 in October after spiking to 62.4 in September. The US personal income rose by 0.9% in September after tumbling by a revised 2.5% in August. Eurozone consumer prices declined for a third straight month in October and core inflation held steady, flash estimates from Eurostat showed on Friday. The harmonized consumer price index decreased 0.3 percent, same as in September. Compared to the previous month, prices rose 0.2% in October. Core inflation, which excludes prices of energy, food, alcohol and tobacco, was 0.2% in October, same as in September. German gross domestic product grew 8.2% quarter-on-quarter, reversing a 9.8% fall in the second quarter, preliminary data from Destatis showed Friday. Japan industrial output climbed a seasonally adjusted 4% on month in September, the Ministry of Economy, Trade and Industry said on Friday, following the 1% increase in August. On a yearly basis, industrial production was down 9% following the 13.8% fall in the previous month. The METI also upgraded its assessment of industrial production, saying that it is now picking up.

Global Equities: Sentiments remained stressed last week on soaring global Covid-19 cases. The number of coronavirus cases worldwide has crossed 46 million, two days after hitting the mark of 45 million.

Indian Economy: The gross Goods and Services Tax (GST) collections in October stood at over Rs 1.05 lakh crore, crossing for the first time the key Rs 1 lakh crore mark since February this year, the finance ministry said on Sunday. The GST revenue collected in the month of October, 2020 is Rs 1,05,155 crore of which CGST is Rs 19,193 crore, SGST is Rs 25,411 crore, IGST is Rs 52,540 crore (including Rs 23375 crore collected on import of goods) and Cess is Rs 8,011 crore (including Rs 932 crore collected on import of goods). The Government of India has received Rs 5,65,417 crore (25.18% of corresponding BE 2020-21 of Total Receipts) upto September, 2020.

Equity Markets: Key equity benchmarks declined for the third straight session on Friday, mirroring weak global cues. The barometer index, the S&P BSE Sensex fell 135.78 points or 0.34% at 39,614.50. The Nifty 50 index lost 28.40 points or 0.24% at 11,642.40. Both these indices have corrected a little over 2% each in three sessions.

Corporate News: Reliance Industries will be in focus after the company reported consolidated profit at Rs 9,567 crore in Q2FY21, against adjusted profit at Rs 8,380 crore in the June quarter. Consolidated revenues jumped 27.2% sequentially to Rs 1,28,385 crore QoQ. Leading automaker Maruti Suzuki Ltd. sold over 1.82 lakh vehicles during October, marking a growth of 19% over the same month last year. India's largest carmaker saw domestic car sales rise 17.9% to 1.24 lakh units. Exports were also up 4.7% to 9,586 units. ICICI Bank reported sharply higher profit at Rs 4,251.3 crore in Q2FY21 against Rs 655 crore in same period last year. Net interest income also rose to Rs 9,366.1 crore from Rs 8,057.4 crore, YoY. Hero MotoCorp Ltd sales jumped 35% in October as it sold a record 8.06 lakh vehicles in one month. Motorcycle sales rose 32.5% over last year to 7.32 lakh units.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(118.2)	128.9	91.8
MF(INR cr)	(1,349.6)	(794.2)	(254.2)

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	52,721	55,215	55,761
F&O(INR cr)	1,267,869	2,632,458	1,837,851

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	36.9	29.5	30.1
NSE VIX	24.8	21.6	28.1

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	23,901	(0.8) %	0.0 %	Energy	14,978	1.7 %	0.0 %
IT	20,917	0.2 %	0.0 %	Pharma	11,244	0.2 %	0.0 %
Metals	2,344	1.6 %	0.0 %	Finance	11,636	(0.6) %	0.0 %
Auto	7,758	(1.1) %	0.0 %	PSU	1,261	(0.3) %	0.0 %
FMCG	29,428	(0.8) %	0.0 %	Real Estate	228	2.1 %	0.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Adani Port	360	5.0 %	0.0 %	Bharti Air	434	(3.8) %	0.0 %
Adani Gree	856	5.0 %	0.0 %	Hero Motoc	2,800	(3.3) %	0.0 %
H P C L	188	4.5 %	0.0 %	Godrej Con	665	(2.9) %	0.0 %
Piramal En	1,262	3.9 %	0.0 %	Bank of Ba	42	(2.9) %	0.0 %
B P C L	354	3.7 %	0.0 %	Eicher Mot	2,086	(2.4) %	0.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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