



02 Aug.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	15,763	(0.1) %	6.0 %
BSE SENSEX	52,587	(0.1) %	5.1 %
CNX BANK	34,584	(0.3) %	2.1 %
CNX MIDCAP	27,815	1.1 %	15.3 %
CNX SMALLCAP	10,522	0.4 %	27.0 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,935	(0.4) %	14.1 %
S&P 500	4,395	(0.5) %	17.0 %
FTSE 100	7,032	(0.7) %	7.0 %
HANG SENG	25,961	(1.4) %	(5.5) %
NIKKEI	27,284	(1.8) %	0.1 %
SHANGHAI COMPOSITE	3,397	(0.4) %	(3.0) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.12	(0.2) %	1.6 %
EUR/USD	1.19	0.5 %	(3.2) %
GBP/USD	1.39	0.5 %	2.2 %
USD/JPY	109.68	(0.3) %	6.3 %
USD/AUD	1.35	(0.5) %	4.3 %
USD/SGD	1.35	(0.4) %	2.4 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	74	0.4 %	55.3 %
Gold(INR/10g)	48,250	0.2 %	(5.4) %
Gold Comex(USD/oz)	1,817	(1.0) %	(6.8) %
SILVER(INR/1Kg)	68,022	0.1 %	(1.2) %
Aluminium(USD/MT)	2,624	2.6 %	30.3 %
Copper(USD/MT)	9,748	(0.3) %	23.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.2	(0.0) %	0.3 %

Global Economy: The University of Michigan on US consumer sentiment index for July was upwardly revised to 81.2 from a preliminary reading of 80.8 but remains below the June reading of 85.50. MNI Indicators said its Chicago business barometer jumped to 73.4 in July from 66.1 in June, with a reading above 50 indicating growth. Euro area economy recovered in the second quarter; the preliminary flash estimate published by Eurostat showed on Friday. Gross domestic product expanded 2% sequentially, reversing the 0.3% drop posted in the preceding period. The growth rate was bigger than the expected 1.5%. On a yearly basis, GDP rebounded 13.7% after shrinking 1.3% in the first quarter. Eurozone inflation rose to 2.2% in July from 1.9% in June, largely driven by higher energy prices, flash data from Eurostat showed on Friday. Meanwhile, core inflation that excludes energy, food, alcohol and tobacco, slowed to 0.7% in July from 0.9% in June. Japan industrial output advanced a seasonally adjusted 6.2% on month in June, the Ministry of Economy, Trade and Industry said on Friday, following the downwardly revised 6.5% contraction in May, originally -5.9%. On a yearly basis, industrial production spiked 22.6% following the 21.1% gain in the previous month. Upon the release of the data, the METI maintained its assessment of industrial production, saying that it is picking up.

Global Equities: The DOW continued to ease after falling under 35000 mark as rising Covid-19 cases in the US weighed on the sentiments.

Indian Economy: Gross goods and service tax (GST) revenue collected in July stood at Rs 1,16,393 crore showing a revived uptrend in business activity and economy during June as states eased restrictions. The Centre's fiscal deficit narrowed to an eight-year low of Rs 2.7 lakh crore, or 18.2% of the budgeted estimates, in the first quarter ended June following a rebound in revenues and lower spending.

Equity Markets: The key equity indices closed with limited losses on Friday, as significant selling pressure in the last hour of trade forced the benchmarks to pare all gains earned during the day and turn red. The Nifty closed some points above the 15,750 mark, after hitting the day's high at 15,862.80. Auto shares were in demand as they snapped their five-day losing streak.

Corporate News: Tata Motor's sales in the domestic & international market for July 2021 stood at 54,119 vehicles, compared to 27,711 units during July 2020. Britannia Industries reported lower profit at Rs 387 crore in Q1FY22 against Rs 542.7 crore in Q1FY21, revenue fell to Rs 3,403.5 crore from Rs 3,421 crore YoY. Cholamandalam Investment board approved raising up to Rs 28,000 crore via non-convertible debentures. The company reported lower standalone profit at Rs 326.80 crore in Q1FY22 against Rs 430.93 crore in Q1FY21, revenue from operations increased to Rs 2,466.89 crore from Rs 2,113.63 crore YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(24.6)	(68.1)	(7.7)
MF(INR cr)	638.9	732.5	325.4

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	82,738	68,178	72,529
F&O(INR cr)	2,884,874	5,386,821	4,753,700

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	18.2	17.2	17.8
NSE VIX	12.8	12.6	17.2

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	34,584	(0.3) %	2.1 %	Energy	18,934	(0.2) %	2.3 %
IT	30,480	0.4 %	17.3 %	Pharma	14,425	3.6 %	16.5 %
Metals	5,770	(0.7) %	37.7 %	Finance	16,469	(0.3) %	3.5 %
Auto	10,049	0.9 %	0.3 %	PSU	2,441	(0.3) %	10.2 %
FMCG	36,052	0.2 %	3.4 %	Real Estate	399	0.3 %	18.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Sun Pharma	774	10.1 %	26.7 %	Adani Tran	893	(4.7) %	(10.6) %
Tech Mahin	1,210	7.2 %	21.9 %	Adani Gree	882	(4.5) %	(23.9) %
Vedanta	302	4.6 %	30.5 %	Hindalco I	445	(2.9) %	27.0 %
Abbott Ind	19,013	4.5 %	26.9 %	Bajaj Fina	6,228	(2.7) %	18.1 %
Cipla	920	4.2 %	12.4 %	SBI Life I	1,099	(2.7) %	24.4 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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