



02 May.2017

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	9,342	0.4 %	1.1 %
BSE SENSEX	29,918	(0.4) %	0.4 %
CNX BANK	22,475	0.5 %	4.3 %
CNX MIDCAP	18,193	0.6 %	5.0 %
CNX SMALLCAP	7,491	0.6 %	5.9 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	20,913	(0.1) %	5.2 %
S&P 500	2,388	0.2 %	5.8 %
FTSE 100	7,204	(0.5) %	0.4 %
HANG SENG	24,615	(0.3) %	11.1 %
NIKKEI	19,311	0.6 %	(1.4) %
SHANGHAI COMPOSITE	3,155	0.1 %	0.6 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	64.25	0.1 %	(4.7) %
EUR/USD	1.09	0.4 %	2.9 %
GBP/USD	1.29	(0.0) %	4.9 %
USD/JPY	111.91	0.7 %	(3.5) %
USD/AUD	1.33	(0.9) %	(3.0) %
USD/SGD	1.39	(0.1) %	(2.5) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	49	(1.0) %	(6.7) %
Gold(INR/10g)	28,887	0.3 %	3.9 %
Gold Comex(USD/oz)	1,258	(0.9) %	8.7 %
SILVER(INR/1Kg)	40,042	0.0 %	2.9 %
Aluminium(USD/MT)	1,933	(1.1) %	13.6 %
Copper(USD/MT)	5,689	0.0 %	2.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.0	0.0 %	(0.2) %
10 Y GSec US 10	2.3	0.0 %	(0.1) %

Global Economy: Growth in US manufacturing activity slowed more than expected in the month of April, the Institute for Supply Management revealed in a report released on Monday. The ISM said its purchasing managers index dropped to 54.8 in April from 57.2 in March. Construction spending in the US unexpectedly decreased in the month of March, according to a report released by the Commerce Department. The report said construction spending dipped by 0.2% to an annual rate of \$1.218 trillion in March from a revised \$1.221 trillion in February. China's manufacturing activity expanded at the weakest pace in seven months in April, as output and new orders rose at slower rates, survey figures from IHS Markit showed Tuesday. The Caixin manufacturing Purchasing Managers' Index dropped to 50.3 in April from 51.2 in March.

Global Equities: Asian equities are mostly supported today. US stocks turned in a relatively lackluster performance during trading on Monday before ending the session mixed. Despite the choppy trading, the tech-heavy Nasdaq ended the session at a new record closing high.

Indian Economy: Ending the nine year long wait, regulation of real estate sector involving over 76,000 companies across the country became a reality from 01 May 2017 with the Real Estate (Regulation & Development) Act, 2016 coming into force. With all the 92 Sections of the Act coming into effect, developers shall get all the ongoing projects that have not received Completion Certificate and the new projects registered with Regulatory Authorities within three months i.e by July end. This enables the buyers to enforce their rights and seek redressal of grievances after such registration.

Equity Markets: Key benchmark indices declined for second consecutive session as investors booked profits after recent gains. The Sensex ended below the psychologically important 30,000 mark. It had closed above that level during the previous trading session. The Nifty ended above the 9,300 mark after flirting with that level in the intraday. Selling in index pivots ITC and HDFC Bank weighed on indices as domestic bourses remained in negative zone throughout the session. Metal shares were in demand. Public sector banks rose across the board.

Corporate News: Ambuja Cements' consolidated net profit rose 38% to Rs 396.96 crore on 6.8% growth in net sales to Rs 5631.90 crore in Q1 March 2017 over Q1 March 2016. The result was announced after market hours on Friday, 28 April 2017. Shares of public sector oil marketing companies (PSU OMCs) will be in focus after announcing a hike in petrol and diesel prices. Indian Oil Corporation (IOCL) on 30 April 2017 announced an increase in the price of petrol and diesel with effect from the midnight of 30 April/1 May 2017. Petrol price was hiked by Rs 0.01 per litre and diesel price was raised by Rs 0.44 a litre at Delhi (excluding state levies). Dr Reddy's Laboratories said that the audit of the company's formulations manufacturing plant 3 at Bachupally, Hyderabad by the US FDA, has been completed on Friday, 28 April 2017. The company was a Form 483 with 11 observations. These observations are mostly procedural in nature, reflecting the need to improve people capabilities and strengthen documentation and laboratory systems. The company will address them comprehensively within the stipulated time. GAIL (India) has awarded contracts for pipeline laying works of Kochi-Koottanad-Mangaluru pipeline for another 131 kilometre section at a cost of approximately Rs 200 crore. The balance 111 kilometres stretch will be awarded by July 2017. GAIL (India) is targeting to complete the entire project by December 2018.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(3.6)	(10.1)	(10.1)
MF(INR cr)	803.6	489.5	489.5

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	30,872	30,398	30,398
F&O(INR cr)	291,355	525,538	525,538

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	10.1	10.1	13.0
NSE VIX	10.9	11.6	11.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	22,358	0.1 %	3.8 %	Energy	12,264	(0.2) %	3.8 %
IT	9,944	(0.7) %	(6.1) %	Pharma	10,121	0.2 %	(3.6) %
Metals	2,974	1.5 %	(4.2) %	Finance	9,066	(0.4) %	2.7 %
Auto	10,255	0.8 %	3.4 %	PSU	3,659	3.4 %	3.8 %
FMCG	23,675	(1.6) %	0.2 %	Real Estate	251	(1.8) %	14.6 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
ONGC	187	4.2 %	0.4 %	Bharti Inf	355	(3.3) %	7.6 %
Vedanta	244	4.1 %	(10.7) %	ITC	278	(2.7) %	(1.3) %
Bank of Ba	188	3.4 %	8.8 %	Glaxosmit	2,496	(2.7) %	(8.7) %
Motherson	401	3.2 %	6.9 %	B P C L	719	(2.3) %	12.7 %
St Bk of I	290	2.7 %	(1.2) %	DLF	186	(2.0) %	26.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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