



02 Apr.2018

## INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,114	(0.7) %	9.5 %
BSE SENSEX	32,969	(0.6) %	10.2 %
CNX BANK	24,263	(0.7) %	12.6 %
CNX MIDCAP	18,757	(1.1) %	8.2 %
CNX SMALLCAP	7,792	(1.0) %	10.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,103	1.1 %	(2.9) %
S&P 500	2,641	1.4 %	(2.0) %
FTSE 100	7,057	0.2 %	(7.7) %
HANG SENG	30,093	0.2 %	(1.4) %
NIKKEI	21,454	1.4 %	(8.7) %
SHANGHAI COMPOSITE	3,169	0.3 %	(5.4) %

## FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	65.18	0.3 %	2.4 %
EUR/USD	1.23	(0.8) %	2.6 %
GBP/USD	1.41	(0.8) %	4.1 %
USD/JPY	105.88	0.2 %	(6.1) %
USD/AUD	1.31	0.6 %	2.2 %
USD/SGD	1.31	0.4 %	(1.7) %

## COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	65	0.9 %	7.6 %
Gold(INR/10g)	30,630	(0.3) %	4.3 %
Gold Comex(USD/oz)	1,327	(0.2) %	1.4 %
SILVER(INR/1Kg)	38,325	(0.7) %	(0.7) %
Aluminium(USD/MT)	1,997	0.0 %	(11.5) %
Copper(USD/MT)	6,685	0.0 %	(6.9) %

## FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.7	0.0 %	0.3 %

**Global Economy:** The US economic growth improved by more than previously estimated in the fourth quarter of 2017, according to a report released by the Commerce Department. The report said Gross Domestic Product (GDP) rose by 2.9% in the fourth quarter, reflecting an upward revision from the previously estimated 2.5% increase. Following the upward revision, the GDP growth in the fourth quarter reflects only a modest slowdown from the 3.2% spurt in the third quarter. Consumer sentiment in the US improved by less than initially estimated in the month of March, according to a report released by the University of Michigan. The report said the consumer sentiment index for March was downwardly revised to 101.4 from the preliminary reading of 102.0. Despite the downward revision, the consumer sentiment index for March was still up from the final February reading of 99.7. The first-time claims for US unemployment benefits edged lower in the week ended March 24th. The initial jobless claims dropped to 215,000, a decrease of 12,000 from the previous week's revised level of 227,000. With the decrease, initial jobless claims fell to their lowest level since hitting 214,000 in January of 1973.

**Global Equities:** Strong gains were seen in US stocks on Thursday as a rebound from recent lows extended. Supportive economic data also boosted sentiments.

**Indian Economy:** The Cabinet Committee on Economic Affairs, chaired has approved the proposal of the Department of Fertilizers for continuation of Nutrient Based Subsidy (NBS) and City Compost Scheme beyond 12th Five Year plan till 2019-20. The total expenditure for continuation of both the schemes till 2019-20 will be Rs. 61,972 crore. The expenditure for the scheme will be on actual basis since national roll out of DBT entails 100% payment of subsidy to fertilizer companies on sale of fertilizers to farmers at subsidized rates.

**Equity Markets:** Local stocks should edge up on firm global cues. The stock market ended last week on a volatile note. The Sensex settled below 33,000 level after hovering above and below that level in intraday trade. Metal and telecom stocks tumbled as investors eyed March F&O expiry and financial year ending.

**Corporate News:** Coal India Ltd has recorded the highest offtake of 2 MT in a single day on 28.3.2018, with Railways helping movement of highest number of 289.5 rakes from CIL's own sidings. Clubbed with supplies at private coal washeries and Good sheds, Railways has helped movement of 344.5 Coal rakes on 28.3.2018. IOC said it plans to invest about Rs 1.43 lakh crore to nearly double its oil refining capacity to 150 million tonnes and boost petrochemical production by 2030. Gujarat State Fertilizers Company (GSFC) said it has got permission from the Centre to install fertilisers vending machines (FVMs) in three states.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	168.8	114.3	13.4
MF(INR cr)	2,249.8	287.2	558.3

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	49,527	34,015	33,465
F&O(INR cr)	1,445,043	918,780	670,670

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	20.0	18.9	12.4
NSE VIX	15.8	15.1	13.0

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	24,263	(0.7) %	12.6 %	Energy	13,214	(1.1) %	11.8 %
IT	12,512	(0.1) %	18.1 %	Pharma	8,358	(1.1) %	(20.4) %
Metals	3,513	(2.0) %	13.1 %	Finance	10,208	(0.6) %	15.7 %
Auto	10,821	(0.2) %	9.1 %	PSU	2,879	(1.9) %	(18.4) %
FMCG	26,127	(0.7) %	10.5 %	Real Estate	294	(1.1) %	34.2 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
General In	734	4.1 %	(16.0) %	Idea Cellu	76	(5.8) %	(10.8) %
P & G Hygi	9,556	2.8 %	29.4 %	Punjab Nat	95	(4.2) %	(36.4) %
Tech Mahin	639	2.7 %	41.0 %	S A I L	70	(4.1) %	11.3 %
Wipro	281	2.6 %	10.9 %	JSW Steel	288	(3.6) %	52.5 %
Coal India	283	2.6 %	(4.0) %	Bharti Air	399	(3.5) %	16.6 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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