



01 Dec.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,092	0.6 %	15.0 %
BSE SENSEX	57,065	(0.3) %	14.1 %
CNX BANK	35,695	0.0 %	5.4 %
CNX MIDCAP	29,651	0.0 %	22.9 %
CNX SMALLCAP	10,661	0.0 %	28.7 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	34,484	(1.9) %	12.7 %
S&P 500	4,567	(1.9) %	21.6 %
FTSE 100	7,059	(0.7) %	7.4 %
HANG SENG	23,475	(1.6) %	(14.6) %
NIKKEI	27,822	(1.6) %	2.1 %
SHANGHAI COMPOSITE	3,564	0.0 %	1.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.96	0.7 %	2.7 %
EUR/USD	1.13	0.6 %	(8.0) %
GBP/USD	1.33	(0.1) %	(2.4) %
USD/JPY	113.60	(1.5) %	10.1 %
USD/AUD	1.40	0.8 %	8.0 %
USD/SGD	1.37	0.1 %	3.6 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	24	(71.3) %	(50.4) %
Gold(INR/10g)	48,031	0.1 %	(5.8) %
Gold Comex(USD/oz)	1,790	(0.2) %	(8.2) %
SILVER(INR/1Kg)	61,968	(1.4) %	(10.0) %
Aluminium(USD/MT)	2,650	1.2 %	31.6 %
Copper(USD/MT)	9,751	1.3 %	23.1 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.5	0.0 %	0.6 %

Global Economy: The US Federal Reserve Jerome Powell stated during Congressional testimony that the central bank would discuss accelerating the pace at which it reduces its asset purchases during the next monetary policy meeting. MNI Indicators released a report on Tuesday showing a slowdown in the pace of growth in Chicago-area business activity in the month of November. The report said the Chicago business barometer fell to 61.8 in November from 68.4 in October, although a reading above 50 still indicates growth. The US Conference Board said its consumer confidence index dropped to 109.5 in November from a downwardly revised 111.6 in October. Germany's unemployment rate remained unchanged in October, data released by Destatis showed on Tuesday. The jobless rate held steady at seasonally adjusted 3.3% in October, according to calculations based on the labor force survey. The number of unemployed totaled 1.40 million, which was a decline of 17,700 or 1.2% from the previous month. On an unadjusted basis, unemployment fell by 305,000 or 18.9% from the last year to 1.31 million. Japan industrial output gained a seasonally adjusted 1.1% on month in October, the Ministry of Economy, Trade and Industry said on Tuesday, following the 5.4% decline in September. On a yearly basis, industrial production retreated 4.7% after sinking 2.3% in the previous month. Upon the release of the data, the METI adjusted its monthly assessment of industrial production to that it is pausing. Japan's housing starts increased 10.4% year-on-year in October, following a 4.3% rise in September, data from the Ministry of Land, Infrastructure, Transport and Tourism showed on Friday. China manufacturing sector moved into expansion territory in November, the National Bureau of Statistics said on Tuesday with a PMI score of 50.1 and up from 49.2 in October. It also moved above the boom-or-bust line of 50 that separates expansion from contraction. The bureau also said its non-manufacturing PMI came in at 52.3, easing slightly from 52.4 in the previous month.

Global Equities: The US equities tanked last night with DOW melting nearly 2%.

Indian Economy: India's GDP at Constant (2011-12) Prices in Q2 2021-22 is estimated at Rs 35.73 lakh crore, as against Rs 32.97 lakh crore in Q2 2020-21, showing a growth of 8.4% as compared to 7.4% contraction in Q2 2020-21. The combined Index of Eight Core Industries stood at 136.2 in October 2021, which increased by 7.5% (provisional) as compared to the Index of October 2020. The production of Coal, Natural Gas, Refinery Products, Fertilizers, Steel, Cement and Electricity industries increased in October 2021 over the corresponding period of last year. The growth rate of core sector during April-October 2021-22 was 15.1% as compared to the corresponding period of last FY.

Equity Markets: Equity indices reversed intraday gains and ended with modest losses on Tuesday. The Nifty closed below the 17,000 mark.

Corporate News: Auto stocks will be in focus as auto companies will start announcing monthly sales numbers for November starting from 1 December 2021. Tata Consultancy Services (TCS) announced the launch of the TCS Assessment and Migration Factory, a set of tools, accelerators, and services that enable customers to shift their mainframe workloads to the new AWS Mainframe Modernization (M2) platform. NTPC informed that Unit-4 of 250 MW capacity of Nabinagar Thermal Power Project (4X250 MW) of Bhartiya Rail Bijlee Company (a Subsidiary Company of NTPC) is declared on Commercial Operation with effect from 1 December 2021.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(485.2)	(3.2)	(7.2)
MF(INR cr)	(353.4)	795.1	448.0

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	4,498	63,267	71,937
F&O(INR cr)	8,109,836	7,312,334	5,738,118

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	23.0	18.2	18.0
NSE VIX	21.2	17.0	16.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	35,695	(0.8) %	5.4 %	Energy	22,823	(1.0) %	23.3 %
IT	35,044	0.5 %	34.9 %	Pharma	13,663	0.1 %	10.4 %
Metals	5,202	(1.9) %	24.2 %	Finance	17,535	(0.5) %	10.2 %
Auto	10,604	(0.9) %	5.8 %	PSU	2,560	(0.6) %	15.6 %
FMCG	37,387	0.2 %	7.2 %	Real Estate	488	0.6 %	45.2 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Power Grid	207	3.2 %	26.0 %	Adani Tran	1,800	(5.0) %	80.1 %
Havells In	1,360	2.3 %	28.5 %	Adani Gree	1,295	(4.2) %	11.7 %
Titan Comp	2,376	2.2 %	52.3 %	Tata Steel	1,071	(3.9) %	24.1 %
SBI Life I	1,161	2.1 %	31.4 %	P I Indust	2,870	(2.9) %	27.5 %
Shree Ceme	26,102	2.1 %	(12.9) %	Kotak Mah.	1,962	(2.9) %	8.7 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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