



01 Nov.2021

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	17,672	(1.0) %	0.0 %
BSE SENSEX	59,307	(1.1) %	18.5 %
CNX BANK	39,116	(1.0) %	0.0 %
CNX MIDCAP	30,470	(0.1) %	0.0 %
CNX SMALLCAP	10,767	(0.5) %	0.0 %
GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	35,820	0.3 %	17.0 %
S&P 500	4,605	0.2 %	22.6 %
FTSE 100	7,238	(0.2) %	10.1 %
HANG SENG	25,377	(0.7) %	(7.6) %
NIKKEI	28,893	0.3 %	6.0 %
SHANGHAI COMPOSITE	3,547	0.8 %	1.3 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.80	(0.2) %	2.5 %
EUR/USD	1.16	0.3 %	(5.1) %
GBP/USD	1.38	0.1 %	0.9 %
USD/JPY	113.58	(0.2) %	10.1 %
USD/AUD	1.33	(0.1) %	2.5 %
USD/SGD	1.35	(0.2) %	1.9 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	84	0.9 %	75.5 %
Gold(INR/10g)	47,794	(0.2) %	(6.3) %
Gold Comex(USD/oz)	1,803	0.0 %	(7.5) %
SILVER(INR/1Kg)	64,289	(0.4) %	(6.6) %
Aluminium(USD/MT)	2,695	(1.0) %	33.8 %
Copper(USD/MT)	9,955	1.0 %	25.7 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	1.6	(0.0) %	0.6 %

Global Economy: Consumer sentiment in the US deteriorated by slightly less than initially estimated in the month of October, the University of Michigan revealed in a report released on Friday. The report said the consumer sentiment index for October was upwardly revised to 71.7 from the preliminary reading of 71.4. Chicago-area business activity rose at a faster rate in the month of October, according to a report released by MNI Indicators on Friday. MNI Indicators said its Chicago business barometer climbed to 68.4 in October from 64.7 in September, with a reading above 50 indicating growth. The Commerce Department said personal income slumped by 1% in September after inching up by 0.2% in August. Eurozone inflation surged sharply to the highest since 2008 on higher energy prices, flash data from Eurostat showed on Friday. Inflation rose to 4.1% in October from 3.4% in September. The euro area economy grew at a slightly faster pace in the third quarter, preliminary flash estimate from Eurostat showed on Friday. Gross domestic product grew 2.2% sequentially after expanding 2.1% in the second quarter. On a yearly basis, economic growth slowed markedly to 3.7% from 14.2% a quarter ago. Japan industrial output fell a seasonally adjusted 5.4% on month in September, the Ministry of Economy, Trade and Industry (METI) said on Friday, following the 3.6% contraction in August. On a yearly basis, industrial production sank 2.3% following the 8.8% gain in the previous month. Upon the release of the data, the METI's assessment of industrial production is that it is pausing.

Global Equities: The US stocks saw a good intraday bounce and he rebound on Friday. The major averages soared to new record closing highs.

Indian Economy: India's core infrastructure industries grew at a seven-month low as growth. Core sector rose 4.4% in September as against 11.5% in August and 0.6% in the year ago period. It contracted 5% month-on-month against a decline of 1% in August. The centre's fiscal deficit hit a four-year low of Rs 5.26 lakh crore, or 35% of the budget estimates, at the end of the first half of FY22, helped by buoyant tax revenues. At the same stage last year the fiscal deficit was Rs 9.1 lakh crore or 114.8% of budget estimates. Tax receipts stood at Rs 9.2 lakh crore or 60% of BE and non-tax receipts at Rs 1.6 lakh crore or 66% of BE.

Equity Markets: Equity indices extended their losing run to third trading session amid negative global cues. The Nifty closed below the 17,700 mark. IT, banking and financial stocks saw major selling while PSU bank and pharma stocks bucked weak market trend.

Corporate News: Indian Oil Corporation reported 7% jump in net profit at Rs 6,360 crore in Q2FY22 against Rs 5,941.4 crore in Q1FY22. Revenue jumped to Rs 1.35 lakh crore from Rs 1.18 lakh crore QoQ. SAIL reported net profit of Rs 5,794.9 crore in Q2FY22 against Rs 660.2 crore logged in Q2FY21 while its revenue was up at Rs 26,828 crore versus Rs 16,925.5 crore, YoY.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(325.6)	(85.5)	(2.4)
MF(INR cr)	(2,626.9)	83.7	380.4

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	83,629	88,047	73,150
F&O(INR cr)	5,815,599	7,019,570	5,519,477

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	16.5	18.0	18.0
NSE VIX	17.4	16.9	16.3

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	39,116	(1.0) %	0.0 %	Energy	23,236	(1.5) %	0.0 %
IT	34,409	(1.4) %	0.0 %	Pharma	13,879	0.7 %	0.0 %
Metals	5,563	0.3 %	0.0 %	Finance	18,793	(1.0) %	0.0 %
Auto	11,297	0.3 %	0.0 %	PSU	2,825	1.4 %	0.0 %
FMCG	38,222	0.0 %	0.0 %	Real Estate	499	0.4 %	0.0 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Interglobe	2,175	8.9 %	0.0 %	SBI Cards	1,055	(6.3) %	0.0 %
NMDC	143	6.4 %	0.0 %	Tech Mahin	1,478	(3.6) %	0.0 %
United Spi	947	6.1 %	0.0 %	NTPC	133	(3.4) %	0.0 %
Lupin	923	4.7 %	0.0 %	Kotak Mah.	2,031	(3.2) %	0.0 %
Biocon	351	3.9 %	0.0 %	IndusInd B	1,140	(3.0) %	0.0 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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