



01 Oct.2021

INDEX PERFORMANCE

| INDIAN INDICES | LATEST | % 1D | % YTD |
|----------------|--------|---------|--------|
| CNX NIFTY | 17,618 | (0.5) % | 18.5 % |
| BSE SENSEX | 59,126 | (0.5) % | 18.2 % |
| CNX BANK | 37,425 | (0.8) % | 10.5 % |
| CNX MIDCAP | 30,384 | 0.4 % | 26.0 % |
| CNX SMALLCAP | 10,890 | 0.7 % | 31.5 % |

| GLOBAL INDICES | LATEST | % 1D | % YTD |
|--------------------|--------|---------|----------|
| DOW JONES | 33,844 | (1.6) % | 10.6 % |
| S&P 500 | 4,308 | (1.2) % | 14.7 % |
| FTSE 100 | 7,086 | (0.3) % | 7.8 % |
| HANG SENG | 24,576 | (0.4) % | (10.5) % |
| NIKKEI | 29,453 | (0.3) % | 8.0 % |
| SHANGHAI COMPOSITE | 3,568 | 0.9 % | 1.9 % |

FOREX RATES

| | LATEST | % 1D | % YTD |
|---------|--------|---------|---------|
| USD/INR | 73.97 | 0.4 % | 1.4 % |
| EUR/USD | 1.17 | (0.2) % | (4.7) % |
| GBP/USD | 1.36 | (0.6) % | (0.3) % |
| USD/JPY | 111.36 | 0.5 % | 7.9 % |
| USD/AUD | 1.38 | 0.3 % | 6.2 % |
| USD/SGD | 1.36 | 0.2 % | 2.6 % |

COMMODITIES

| | LATEST | % 1D | % YTD |
|--------------------|--------|---------|----------|
| WTI Crude(USD/bbl) | 75 | (0.6) % | 57.1 % |
| Gold(INR/10g) | 45,624 | (0.9) % | (10.6) % |
| Gold Comex(USD/oz) | 1,733 | (0.3) % | (11.1) % |
| SILVER(INR/1Kg) | 58,064 | (3.3) % | (15.7) % |
| Aluminium(USD/MT) | 2,913 | 0.5 % | 44.7 % |
| Copper(USD/MT) | 9,227 | (0.4) % | 16.5 % |

FIXED INCOME

| INTERBANK RATES | LATEST | BPS 1D | BPS YTD |
|-----------------|--------|---------|---------|
| 10 Y GSec US 10 | 1.5 | (0.0) % | 0.6 % |

Global Economy: Growth in Chicago-area business activity continued to slow in the month of September, according to a report released by MNI Indicators on Thursday. MNI Indicators said its Chicago business barometer slipped to 64.7 in September after slumping to 66.8 in August, although a reading above 50 still indicates growth. The Commerce Department said real gross domestic product surged by 6.7% in the second quarter compared to the previously reported 6.6% rise. Japan industrial production was down a seasonally adjusted 3.2% on month in August, the Ministry of Economy, Trade and Industry said on Thursday, following the 1.5% contraction in July. On a yearly basis, industrial production advanced 9.3% after rising 11.6% in the previous month. Upon the release of the data, the METI's assessment of industrial production was that it is pausing. China manufacturing sector was steady in September, the latest survey from Caixin showed on Thursday with a manufacturing PMI score of 50.0, up from 49.2 in August. It moves out of contraction territory and right onto the line that separates expansion from contraction. The higher headline index figure was partly driven by a renewed upturn in overall sales during September. Though only slight, it was the first-time new work had increased for three months. UK gross domestic product grew 5.5% sequentially instead of 4.8% growth estimated previously, revised data from the Office for National Statistics showed on Thursday. The expansion has reversed first quarter's 1.4% contraction. Consequently, the level of GDP was now 3.3% below where it was prior to the pandemic at the end of 2019, revised from the previous estimate of 4.4%. Japan industrial production was down a seasonally adjusted 3.2% on month in August, the Ministry of Economy, Trade and Industry said on Thursday, following the 1.5% contraction in July. On a yearly basis, industrial production advanced 9.3% after rising 11.6% in the previous month.

Global Equities: The US stocks fell on the last session of September 2021 with DOW losing more than 1% on the day.

Indian Economy: Union Minister of Commerce & Industry, Consumer Affairs & Food & Public Distribution and Textiles, Piyush Goyal has said India is poised to become one of the largest digital markets in the world. Addressing the 2nd Global Fintech Fest-2021 through video conferencing today, he noted that at 87%, India has the highest FinTech adoption rate in the world against the global average of 64%. As of May 2021, India's United Payments Interface (UPI) has seen participation of 224 banks & recorded 2.6 billion transactions worth over \$68 Bn and the highest ever, more than 3.6 Bn transactions, in Aug'21.

Equity Markets: Equity indices extended their losing streak to third trading session and ended at the day's low on Thursday. The Nifty managed to close just above the 17,600 mark having slipped below that level in intraday.

Corporate News: Maruti Suzuki will be in focus as owing to a supply constraint of electronic components due to the semiconductor shortage situation, the company is expecting an adverse impact on vehicle production in October 2021 in both Haryana and its contract manufacturing company, Suzuki Motor Gujarat in Gujarat. Phillips Carbon Black launched its Qualified Institutional Placement issue on September 30, and approved the floor price at Rs 255.85 per share. Adani Green Energy Subsidiary Adani Renewable Energy (MH) Energy has completed acquisition of 100 percent of the share capital and all the securities of Vento Energy Infra from Essel Green Energy.



FUND FLOWS

| | <i>LATEST</i> | <i>MTD</i> | <i>YTD</i> |
|-------------|---------------|------------|------------|
| FII(USD mm) | 181.2 | 70.4 | 12.4 |
| MF(INR cr) | 924.6 | 352.8 | 424.3 |

MARKET TURNOVER

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|--------------|---------------|----------------|----------------|
| Cash(INR cr) | 78,016 | 72,351 | 70,727 |
| F&O(INR cr) | 12,807,457 | 6,860,710 | 5,277,527 |

MARKET VOLATILITY

| | <i>LATEST</i> | <i>AVG MTD</i> | <i>AVG YTD</i> |
|----------|---------------|----------------|----------------|
| CBOE VIX | 23.3 | 19.3 | 18.0 |
| NSE VIX | 18.4 | 15.7 | 16.3 |

NSE INDICES / SECTORAL PERFORMANCE

| | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------|---------------|-------------|--------------|-------------|---------------|-------------|--------------|
| Banks | 37,425 | (0.8) % | 10.5 % | Energy | 22,859 | (0.0) % | 23.5 % |
| IT | 35,028 | (0.7) % | 34.8 % | Pharma | 14,467 | 0.4 % | 16.9 % |
| Metals | 5,611 | (0.9) % | 33.9 % | Finance | 18,304 | (0.4) % | 15.1 % |
| Auto | 10,598 | (0.5) % | 5.7 % | PSU | 2,483 | 0.8 % | 12.1 % |
| FMCG | 40,427 | (0.1) % | 15.9 % | Real Estate | 514 | 1.5 % | 53.0 % |

NSE MOVERS AND SHAKERS

| <i>TOP GAINERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> | <i>TOP LOSERS</i> | <i>LATEST</i> | <i>% 1D</i> | <i>% YTD</i> |
|--------------------|---------------|-------------|--------------|-------------------|---------------|-------------|--------------|
| United Spi | 853 | 3.1 % | 52.8 % | Indus Towe | 309 | (2.9) % | 20.8 % |
| Indraprast | 533 | 2.8 % | 1.3 % | Power Grid | 190 | (2.6) % | 15.8 % |
| P & G Hygi | 14,074 | 2.7 % | 12.0 % | Asian Pain | 3,245 | (2.4) % | 27.2 % |
| Bajaj Hold | 4,809 | 2.0 % | 44.0 % | P I Indust | 3,178 | (2.0) % | 41.3 % |
| Yes Bank | 13 | 2.0 % | (20.1) % | Axis Bank | 767 | (2.0) % | 7.5 % |

EVENTS CALENDAR

| <i>EVENT</i> | <i>DATE</i> | <i>TIME(GMT)</i> | <i>REGION</i> | <i>ACTUAL</i> | <i>PREVIOUS VALUE</i> |
|----------------------|-------------|------------------|---------------|---------------|-----------------------|
| No Data Found | | | | | |

..... End of Report