



01 Apr.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	8,598	3.8 %	(26.3) %
BSE SENSEX	29,468	3.6 %	(24.2) %
CNX BANK	19,144	1.9 %	(36.9) %
CNX MIDCAP	11,704	2.3 %	(36.2) %
CNX SMALLCAP	3,595	3.1 %	(46.6) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	21,917	(1.8) %	(23.2) %
S&P 500	2,585	(1.6) %	(20.0) %
FTSE 100	5,672	2.0 %	(25.4) %
HANG SENG	23,603	1.9 %	(17.3) %
NIKKEI	18,917	(0.9) %	(18.5) %
SHANGHAI COMPOSITE	2,750	0.1 %	(10.9) %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	74.74	(0.6) %	5.0 %
EUR/USD	1.10	(0.5) %	(1.9) %
GBP/USD	1.24	0.6 %	(6.2) %
USD/JPY	108.12	(0.3) %	(0.5) %
USD/AUD	1.63	(0.6) %	14.2 %
USD/SGD	1.42	(0.4) %	5.8 %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	20	(6.6) %	(67.2) %
Gold(INR/10g)	40,989	0.0 %	5.1 %
Gold Comex(USD/oz)	1,639	(0.8) %	6.3 %
SILVER(INR/1Kg)	36,871	0.0 %	(19.9) %
Aluminium(USD/MT)	1,495	(0.7) %	(15.6) %
Copper(USD/MT)	4,763	(0.2) %	(22.7) %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	0.7	0.0 %	(1.2) %

Global Economy: According to the new analysis from United Nations Conference on Trade and Development (UNCTAD), the world economy will go into recession this year with a predicted loss of trillions of dollars of global income on the COVID-19 pandemic, spelling serious trouble for developing countries with the likely exception of India and China. China manufacturing sector moved back into expansion in March with a manufacturing PMI score of 52.0, the latest survey from the National Bureau of Statistics said on Tuesday. That's up sharply from 35.7 in February, and it moves back above the boom-or-bust line of 50 that separates expansion from contraction. The non-manufacturing PMI came in at 52.3, also exceeding expectations for 42.0 and up from 29.6 in the previous month. The composite PMI posted a score of 53.0, up from 28.9 a month prior. Eurozone inflation eased to 0.7% from 1.2% in February, flash data from Eurostat showed Tuesday. A similar lower rate was last seen in October. Headline inflation also remains well below the European Central Bank's target of "below, but close to 2%." Core inflation that excludes energy, food, alcohol and tobacco, slowed to 1% from 1.2% in February. Germany's jobless rate came in at adjusted 3.2% in February, data from Destatis revealed Tuesday, unchanged from January. UK gross domestic product remained unchanged on quarter in Q4, as estimated, after expanding 0.5% in the third quarter, data from the Office for National Statistics showed Tuesday.

Global Equities: DOW fell amid sustained selling pressure. European stocks edged up on hopes that the coronavirus cases in Italy and Spain are hitting a plateau.

Indian Economy: The interest rate on small savings scheme has been cut. The Public Provident Fund will now offer 7.1% returns, after an 80 bps cut in its interest rate. The interest rate on National Savings Certificate has been slashed by 110 bps to 6.8%. The interest rate on Kisan Vikas Patra has also been cut by 70 bps to 6.9%. The Centre has decided to extend the IGST (Integrated Goods and Service Tax) and compensation cess exemptions for goods procurement under two popular export promotion schemes by a year, till March 31, 2021.

Equity Markets: The domestic stock market surged on Tuesday, with the Nifty closing near the 8600 mark. Buying was broad based with metals, FMCG and pharma shares at the fore. The barometer index, the S&P BSE Sensex, surged 1028.17 points or 3.62% at 29,468.49. The Nifty 50 index spurted 316.65 points 3.82% at 8,597.75. Domestic shares mirrored gains in other global stock markets.

Corporate News: Metal stocks could see some further buying on a strong surge in global Copper prices. Zuari Agro Chemicals: The company has acquired shares of Zuari Farmhub, making it a wholly owned subsidiary of the company. It executed the Business Transfer Agreement with Zuari Farmhub on March 31.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	(481.1)	(415.0)	5.7
MF(INR cr)	1,470.7	1,354.9	358.1

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	41,887	49,521	38,506
F&O(INR cr)	673,374	1,178,405	1,398,346

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	57.1	58.1	18.7
NSE VIX	64.4	53.1	19.4

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	19,144	1.9 %	(36.9) %	Energy	11,124	7.0 %	(32.7) %
IT	12,764	3.6 %	(19.4) %	Pharma	7,177	4.1 %	(23.5) %
Metals	1,586	5.2 %	(48.9) %	Finance	9,317	3.2 %	(25.5) %
Auto	4,731	1.3 %	(43.8) %	PSU	1,325	2.3 %	(60.9) %
FMCG	27,319	5.8 %	(9.5) %	Real Estate	176	2.3 %	(34.3) %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
B P C L	317	15.3 %	(19.1) %	IndusInd B	351	(15.0) %	(79.8) %
H P C L	190	13.2 %	(33.0) %	Bandhan Ba	204	(5.8) %	(61.6) %
Piramal En	940	9.9 %	(64.3) %	Info Edg.(2,035	(5.2) %	10.9 %
Container	332	9.0 %	(37.6) %	Bajaj Hold	1,799	(2.3) %	(46.3) %
Britannia	2,689	8.7 %	(11.8) %	Cipla	423	(2.1) %	(19.6) %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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