



01 Jan.2021

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	13,982	(0.0) %	69.4 %
BSE SENSEX	47,751	0.0 %	68.9 %
CNX BANK	31,264	(0.1) %	71.7 %
CNX MIDCAP	20,843	0.5 %	81.7 %
CNX SMALLCAP	7,088	0.3 %	100.2 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	30,606	0.7 %	0.0 %
S&P 500	3,756	0.6 %	0.0 %
FTSE 100	6,461	(1.5) %	(15.0) %
HANG SENG	27,231	0.3 %	(4.6) %
NIKKEI	27,444	(0.5) %	18.3 %
SHANGHAI COMPOSITE	3,473	1.7 %	12.6 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	73.15	(0.4) %	2.7 %
EUR/USD	1.23	0.6 %	9.5 %
GBP/USD	1.36	0.5 %	3.0 %
USD/JPY	103.26	(0.4) %	(5.0) %
USD/AUD	1.31	(0.9) %	(8.5) %
USD/SGD	1.32	(0.4) %	(1.6) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	48	0.0 %	(21.0) %
Gold(INR/10g)	50,005	0.5 %	28.2 %
Gold Comex(USD/oz)	1,895	0.2 %	22.8 %
SILVER(INR/1Kg)	67,281	0.2 %	46.1 %
Aluminium(USD/MT)	2,049	1.0 %	15.6 %
Copper(USD/MT)	7,964	0.9 %	29.2 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	0.9	0.0 %	(1.0) %

**Global Economy:** A report released by MNI Indicators on Wednesday showed acceleration in the pace of growth in Chicago-area business activity in the month of December. MNI Indicators said its Chicago business barometer rose to 59.5 in December from 58.2 in November, with a reading above 50 indicating growth. The US the National Association of Realtors released a report on Wednesday showing a continued decrease in US pending home sales in the month of November. NAR said its pending home sales index fell 2.6% to 125.7 in November after falling by 0.9% to 129.1 in October. Pending home sales declined for the third straight month but were still up by 16.4% compared to the same month a year ago. China downgraded its economic growth for 2019 on Wednesday, which is set to provide a low base for the 2020 growth calculation. The National Bureau of Statistics revised down the GDP growth for 2019 to 6% from 6.1%. UK house prices grew at the fastest pace in six years in December as the property market remained resilient despite the pandemic, data published by the Nationwide Building Society showed. House prices climbed 7.3% year-on-year in December, following November's 6.5% increase.

**Global Equities:** Markets remained supported in calm trading as AstraZeneca's COVID-19 vaccine received its first approval for emergency supply in the UK.

**Indian Economy:** India's current account remained in surplus at US\$ 15.5 billion (2.4% of GDP) in Q2 of 2020-21 from US\$ 19.2 billion (3.8% of GDP) in Q1 of 2020-21. The current account was in deficit of US\$ 7.6 billion (1.1% of GDP) a year ago in Q2 of 2019-20. The narrowing of the current account surplus in Q2 of 2020-21 was on account of a rise in the merchandise trade deficit to US\$ 14.8 billion from US\$ 10.8 billion in the preceding quarter. In the financial account, net foreign direct investment recorded robust inflow of US\$ 24.6 billion as compared with US\$ 7.3 billion in Q2 of 2019-20. Net foreign portfolio investment was US\$ 7.0 billion as compared with US\$ 2.5 billion in Q2 of 2019-20, largely reflecting net purchases in the equity market. India recorded a current account surplus of 3.1% of GDP in H1of 2020-21 as against a deficit of 1.6% in H1 of 2019-20 on the back of a sharp contraction in the trade deficit. Net FDI inflows at US\$ 23.8 billion in H1of 2020-21 were higher than US\$ 21.3 billion in H1of 2019-20.

**Equity Markets:** Domestic equity benchmarks ended with decent gains on Wednesday, rising for the sixth consecutive session. The sentiment was boosted by positive global cues and continued foreign inflows in domestic stocks. Auto, metal and realty shares advanced while banks and pharma shares declined. The barometer index, the S&P BSE Sensex, added 133.14 points or 0.28% at 47,746.22. The Nifty 50 index advanced 49.35 points or 0.35% to 13,981.95. Both the indices attained record closing high levels.

**Corporate News:** Fortis Healthcare will be in focus. ICRA upgraded the long-term rating for the line of credit of the company's subsidiaries- SRL Limited and SRL Diagnostics Private Limited. Adani Solar Energy Kutchn Two Private Limited, a Whollyowned subsidiary of Adani Green Energy Limited (AGEL) has commissioned 100 MWac Solar Power Project at Khirsara, Gujarat, ahead of its scheduled Commercial Operation Date (COD) according to its 25-year-long Power Purchase Agreement (PPA ) with the Gujarat Urja Vikas Nigam India (GUVNL). Local oil marketing companies shares will be in focus as the WTI Crude oil futures stabilized around ten month highs.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	240.5	342.0	162.5
MF(INR cr)	(1,156.3)	(1,490.2)	(493.3)

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	58,982	66,350	58,497
F&O(INR cr)	5,782,891	3,057,375	2,087,574

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	21.6	21.9	29.2
NSE VIX	21.1	19.8	26.4

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	31,264	(0.1) %	71.7 %	Energy	16,923	(0.2) %	57.1 %
IT	24,251	(0.3) %	101.3 %	Pharma	12,916	0.7 %	83.8 %
Metals	3,255	0.7 %	109.5 %	Finance	15,208	0.3 %	70.1 %
Auto	9,194	0.3 %	97.4 %	PSU	1,753	(0.5) %	36.6 %
FMCG	34,177	(0.4) %	29.7 %	Real Estate	314	1.2 %	82.4 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Avenue Sup	2,764	3.1 %	32.7 %	Shree Ceme	24,013	(2.4) %	45.1 %
Motherson	165	2.9 %	185.1 %	ACC	1,618	(1.9) %	67.9 %
United Bre	1,186	2.3 %	33.3 %	TCS	2,863	(1.6) %	67.5 %
Interglobe	1,723	2.0 %	72.5 %	Ambuja Cem	249	(1.4) %	58.9 %
HD F C	2,559	1.6 %	61.6 %	DLF	233	(1.3) %	75.7 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

..... End of Report .....