



01 Jan.2020

INDEX PERFORMANCE

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	12,168	0.0 %	4.3 %
BSE SENSEX	41,254	(0.7) %	6.4 %
CNX BANK	32,162	0.0 %	6.1 %
CNX MIDCAP	17,103	0.0 %	(6.7) %
CNX SMALLCAP	5,835	0.0 %	(13.4) %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	28,538	0.3 %	0.0 %
S&P 500	3,231	0.3 %	0.0 %
FTSE 100	7,542	(0.6) %	12.0 %
HANG SENG	28,190	(0.5) %	12.2 %
NIKKEI	23,657	(0.8) %	20.9 %
SHANGHAI COMPOSITE	3,050	0.3 %	23.7 %

FOREX RATES

	LATEST	% 1D	% YTD
USD/INR	71.20	0.8 %	2.6 %
EUR/USD	1.12	1.1 %	(2.1) %
GBP/USD	1.32	1.5 %	3.5 %
USD/JPY	108.65	(0.9) %	(0.9) %
USD/AUD	1.43	(1.2) %	0.4 %
USD/SGD	1.35	(0.6) %	(1.4) %

COMMODITIES

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	61	(1.0) %	31.2 %
Gold(INR/10g)	39,076	0.7 %	23.9 %
Gold Comex(USD/oz)	1,512	0.0 %	17.1 %
SILVER(INR/1Kg)	46,595	1.2 %	21.8 %
Aluminium(USD/MT)	1,800	0.5 %	(3.1) %
Copper(USD/MT)	6,156	(0.4) %	5.4 %

FIXED INCOME

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec India	8.1	0.1 %	(0.0) %
10 Y GSec US 10	1.9	0.0 %	(0.7) %

Global Economy: The US Conference Board said its consumer confidence index edged down to 126.5 in December from an upwardly revised 126.8 in November. Chinese manufacturing sector continued to expand at a steady pace in December with a manufacturing PMI score of 50.2, the National Bureau of Statistics said on Tuesday. That was unchanged from the November reading. It also remained above the boom-or-bust line of 50 that separates expansion from contraction. The bureau also said its non-manufacturing PMI came in at 53.5, down from 54.4 in the previous month. The composite PMI had a score of 53.4, down from 53.7 a month earlier.

Global Equities: US stocks closed with excellent gains in 2019. For the year, the Nasdaq surged by 35.2% and the S&P 500 soared by 30%, recording their best gains since 2013. The Dow added 22.3%, recording in its best year since 2017.

Indian Economy: The Union Finance Minister Nirmala Sitharaman stated today that Rs 102 lakh crore National Infrastructure Pipeline (NIP) is set to help make India a \$5 trillion economy by 2025. Under NIP, Rs 2.5 lakh crore will be for port and airport projects, Rs 3.2 lakh crore for digital infra projects that have been identified, Rs 16 lakh crore for irrigation, rural, agri and food processing projects identified. Over Rs 16 lakh crore infra projects including mobility projects. Both Centre and State together have already spent Rs 51 lakh crore in the last 6 years. India's core sector contracted for the fourth consecutive month in November. The output contracted by 1.5% compared to 5.8% fall in October.

Equity Markets: Key equity market barometers declined in a lackluster session on Tuesday. Selling pressure in the last hour of trade dragged the benchmark indices near the day's low. Trading activity remained thin amid the holiday season in major global markets. Premium valuation in largecaps and lack of fresh triggers influenced investors to lock profits.

Corporate News: Auto stocks will be in focus as these companies will declare their December monthly sales. Sterling and Wilson Solar said the promoters have enabled repayment of Rs 1,000 crore. The outstanding loan from the date of listing has fallen from Rs 2,563 crore to Rs 1,644 crore. Skipper said CARE downgraded long term rating on the company's bank facilities to BBB+ with a stable outlook, from A with a negative outlook. The revision in the ratings is on account of deterioration in the financial performance of the company in FY19 and H1 FY20 on account of weak operational performance. PTC India announced its selection as aggregator for Pilot Scheme - II issued by Ministry of Power for resolution of stressed thermal assets. The scheme is for procurement and supply of 2500 MW power on medium term basis for three year's period.



FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	106.4	57.9	42.0
MF(INR cr)	170.0	84.8	278.2

MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	29,454	34,648	36,658
F&O(INR cr)	800,345	1,403,826	1,354,143

MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	13.8	13.8	15.0
NSE VIX	11.7	12.8	16.6

NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	32,162	(0.6) %	6.1 %	Energy	15,908	(0.3) %	(3.8) %
IT	15,652	(0.8) %	(1.2) %	Pharma	8,040	(0.5) %	(14.2) %
Metals	2,801	0.2 %	(9.7) %	Finance	14,557	(0.6) %	16.5 %
Auto	8,248	(0.9) %	(2.0) %	PSU	2,524	(0.5) %	(25.4) %
FMCG	30,122	(0.3) %	(0.2) %	Real Estate	299	0.7 %	11.7 %

NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Power Fin.	118	3.2 %	(1.7) %	Piramal En	1,524	(3.9) %	(42.1) %
Coal India	211	2.7 %	(10.6) %	Zee Entert	292	(3.5) %	(32.3) %
NTPC	119	2.1 %	(11.9) %	Tech Mahin	762	(2.6) %	(3.0) %
Indiabulls	313	2.1 %	(63.0) %	Avenue Sup	1,838	(2.4) %	23.1 %
GAIL (Indi	121	1.8 %	(31.7) %	Bajaj Auto	3,185	(2.1) %	9.2 %

EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
No Data Found					

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