



01 Jan.2018

**INDEX PERFORMANCE**

INDIAN INDICES	LATEST	% 1D	% YTD
CNX NIFTY	10,531	0.0 %	14.0 %
BSE SENSEX	34,057	0.6 %	13.9 %
CNX BANK	25,539	0.0 %	18.5 %
CNX MIDCAP	21,134	0.0 %	21.9 %
CNX SMALLCAP	9,093	0.0 %	28.6 %

GLOBAL INDICES	LATEST	% 1D	% YTD
DOW JONES	24,719	(0.5) %	24.3 %
S&P 500	2,674	(0.5) %	18.4 %
FTSE 100	7,688	0.9 %	7.1 %
HANG SENG	29,919	0.2 %	35.1 %
NIKKEI	22,765	(0.1) %	16.2 %
SHANGHAI COMPOSITE	3,307	0.3 %	5.5 %

**FOREX RATES**

	LATEST	% 1D	% YTD
USD/INR	63.87	(0.3) %	(5.3) %
EUR/USD	1.20	0.5 %	13.3 %
GBP/USD	1.35	0.5 %	9.9 %
USD/JPY	112.69	(0.0) %	(2.8) %
USD/AUD	1.28	(0.2) %	(6.4) %
USD/SGD	1.34	(0.1) %	(6.6) %

**COMMODITIES**

	LATEST	% 1D	% YTD
WTI Crude(USD/bbl)	60	1.0 %	15.5 %
Gold(INR/10g)	29,252	0.0 %	5.2 %
Gold Comex(USD/oz)	1,305	0.5 %	12.7 %
SILVER(INR/1Kg)	38,350	0.2 %	(1.5) %
Aluminium(USD/MT)	2,242	(0.2) %	31.7 %
Copper(USD/MT)	7,157	(0.8) %	28.4 %

**FIXED INCOME**

INTERBANK RATES	LATEST	BPS 1D	BPS YTD
10 Y GSec US 10	2.4	(0.0) %	(0.1) %

**Global Economy:** A measure reflecting the current economic situation in euro area reached its highest level in more than eleven years in December, results of a survey by the Bank of Italy and the Centre for Economic Policy Research showed Friday. The euro-coin indicator rose to 0.91 in December from 0.84 in November. This was the highest reading since May 2006. The indicator benefited from greater household and business optimism and from the strengthening of the industrial cycle. Germany's inflation slowed less-than-expected in December and the annual average for 2017 was the highest in five years, preliminary data from the statistical office Destatis showed. The consumer price index rose 1.7% year-on-year following 1.8% increase in November.

**Global Equities:** US stocks witnessed subdued moves on the last session of the calendar year 2017. Despite the pullback on the day, the major averages moved sharply higher for the year with Dow surging 25% and Nasdaq jumping 28%. The broad S&P 500 index jumped by 19.4%.

**Indian Economy:** PHD Chamber of Commerce and Industry has urged the Finance Ministry to not only bring down the corporate tax at committed ceiling of 25% but also sought drastic reduction in Minimum Alternate Tax (MAT), besides reiterating its demand for hike in medical reimbursements limit from Rs.15,000 to Rs.50,000 per annum for salaried class. In its pre-budget memorandum submitted to the Ministry, the Chamber has argued that the present MAT rate of 18.5% comes out to around 20% including surcharge and cess, which is very high and needs to be rationalized in the forthcoming Budget proposals for fiscal 2018-19.

**Equity Markets:** Domestic stocks, led by TCS, Axis Bank and HDFC, logged modest gains on last trading day of calendar 2017. The Sensex settled above the psychological 34,000 mark after alternately moving above and below that mark earlier in the day. Domestic stocks were boosted by an ongoing global rally fuelled by bullish bets on coordinated economic growth. The Sensex gained 7430.37 points or 27.91% in calendar year 2017 from its close of 26,626.46 on 30 December 2016. Bank stocks saw mixed trend. IT stocks rose. Shares of telecom and telecom tower infrastructure providers saw mixed trend.

**Corporate News:** Shares of automobile companies will be in spotlight as these companies announce monthly sales volume data for the month of December 2017 starting today, 1 January 2018. Infosys announced that it has on 28 December 2017, signed an agreement for divestment of its entire investment in ANSR Consulting Holdings, Inc., for a total consideration of \$1 million. GAIL (India) said it has placed orders for another 400-km of pipeline of the Pradhan Mantri Urja Ganga natural gas pipeline project that will take the fuel to eastern India. Line pipe orders for about 400-km for pipeline from Dobhi in Bihar to Durgapur in West Bengal has been placed, the company said in a statement.



### FUND FLOWS

	<i>LATEST</i>	<i>MTD</i>	<i>YTD</i>
FII(USD mm)	134.1	(45.7)	5.3
MF(INR cr)	1,012.1	407.6	580.6

### MARKET TURNOVER

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
Cash(INR cr)	39,368	33,356	32,191
F&O(INR cr)	277,694	685,358	620,923

### MARKET VOLATILITY

	<i>LATEST</i>	<i>AVG MTD</i>	<i>AVG YTD</i>
CBOE VIX	11.0	10.3	10.9
NSE VIX	12.7	13.8	12.2

### NSE INDICES / SECTORAL PERFORMANCE

	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>		<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Banks	25,539	0.2 %	18.5 %	Energy	14,249	(0.3) %	20.6 %
IT	11,666	1.5 %	10.1 %	Pharma	9,620	0.4 %	(8.4) %
Metals	3,940	(0.5) %	26.9 %	Finance	10,475	0.4 %	18.7 %
Auto	12,010	1.3 %	21.1 %	PSU	3,701	0.2 %	5.0 %
FMCG	26,852	0.9 %	13.6 %	Real Estate	347	0.5 %	58.3 %

### NSE MOVERS AND SHAKERS

<i>TOP GAINERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>	<i>TOP LOSERS</i>	<i>LATEST</i>	<i>% 1D</i>	<i>% YTD</i>
Idea Cellu	108	5.6 %	27.1 %	GAIL (Indi	500	(2.3) %	29.9 %
Tata Motor	432	3.2 %	(8.2) %	DLF	259	(1.7) %	76.6 %
Axis Bank	564	3.1 %	12.7 %	ICICI Pru	384	(1.6) %	(0.5) %
Bharti Inf	379	2.9 %	14.9 %	B P C L	518	(1.6) %	21.6 %
Avenue Sup	1,181	2.9 %	86.3 %	MRF	72,357	(1.6) %	18.6 %

### EVENTS CALENDAR

<i>EVENT</i>	<i>DATE</i>	<i>TIME(GMT)</i>	<i>REGION</i>	<i>ACTUAL</i>	<i>PREVIOUS VALUE</i>
<b>No Data Found</b>					

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